Date: 28th September 2015

Capital Plan of Himalayan Bank Limited

Pursuant to NRB circular dated 2072/06/07 regarding publication of Capital Plan, the Capital Plan of Himalayan Bank Limited is presented below:

(Amt in Rs.)

| Particulars | | FY 2071/72 | FY 2072/73 | FY 2073/74 |
|-------------|---------------------|---------------|---------------|---------------|
| | Paid Up Capital b/f | 3,332,700,000 | 4,499,145,000 | 5,533,948,350 |
| Add: | Bonus declaration | 1,166,445,000 | 1,034,803,350 | 1,383,487,088 |
| | Rights Issue | - | - | 1,082,564,562 |
| | Paid Up Capital c/f | 4,499,145,000 | 5,533,948,350 | 8,000,000,000 |